



PRINCIPAL ACTIVITIES 2027

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CHANGES IN PLANNING EXERCISE 2027

- Transition from the current financial management system, ABAC, to the new system SUMMA

Why



- Submission of planning Principal Activities for 2027 and signature of Specific Agreements moved in October-November

Change



*One-time change

- Avoid delays later in the year
- Ensure smooth transition between the systems
- Allow all necessary budgetary commitments to be processed on time

Objective



CURRENT RETROPLANNER

Activity/ timeline	2026												2027
	Q1			Q2			Q3			Q4			O1
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan
Tailor-made activities (TMA)			Submission of the TMA proposals through the RA Initiatives Database										
				EFSA Technical assessment (ENREL, FIN)									
					EFSA Strategic and scientific assessment (GPS, SMUs)								
						MS advice - AF Trio and AGoD							
									EFSA final prioritisation				
				Consultation with proponents, adjustments of proposals if needed						Consultation with proponents, adjutments of proposals if needed			
	Partner search by proponent, EoI and planning. Raising visibility of TMA proposals.												
	Signature Window TMA (for proposals prioritised in year n-1)											Signature Window TMA (for proposals prioritised for year n+1)	
	Visibility raising of ongoing activities. Reporting on TMA implementation and final reports												
Principal activities (PA)										Planning for year n+1 (Oct-Nov)			
											Signature Window PA (until beginning of Dec)		
	Reporting PA year n-1												Reporting PA year n-1

RETROPLANNER

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	Reporting PA year n-1												Reporting PA year n-1

+ Signature Window

PLANNING 2027

- Start preparing your Planning 2027
- Instructions available on Focal Points Network SharePoint
- Deadline Planning exercise: **23 October**

